**Personal Tax Questionnaire**

1. Do you own any Foreign Property over $100 K? (Either real property or in Shares or both)

2. Did you sell your Principal Property in 2022?

3. Did you purchase a first home or start a Home Buyers plan in 2022?

4. Are you a Canadian Citizen?

5. Did your marital status change in 2022?

6. Did you add a new family member in 2022?

7. Did you become or cease to be a resident in Canada during 2022?

8. Would you like to provide your information to Elections Canada?

9. Are you claiming Disability for yourself or a family member?

10. Did you sell any Digital economy? (Bitcoin, etc.)

11. Do you have any business or self-employed income?

12. Are you required to file HST?

13. Refer to our tax checklist to ensure you have provided all

income and deductions information.

14. Would you like to be added to our Newsletter Monthly by email?

YES NO Please circle one.

Email address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

15. Would you like your T1 return PDF emailed to you?

YES NO Please circle one.

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_